

REF: BSE/ Extinguishment Certificate /2023-24

February 29, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai – 400 001.
BSE Scrip Code: 522257
BSE Scrip ID: RAJOENG

Sub: Completion of Extinguishment of 26176 fully paid-up equity shares of Rs. 1/- each (“Equity Shares”) of Rajoo Engineers Limited (“Company”) bought back at a price of Rs. 210 per Equity Share through the “tender offer” on a proportionate basis.

Ref: the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (“Buyback Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir / Madam,

With the reference to the captioned subject, pursuant to provisions of SEBI Listing Regulations, Buyback Regulations and the Pre-Buyback Public Announcement dated January 18, 2024 published on January 19, 2024, the Letter of Offer dated February 01, 2024 (“**Letter of Offer**”), the offer opening advertisement dated February 03, 2024 published on February 05, 2024, the tendering period for the buyback of fully paid up equity shares of the Company, having a face value of Rs. 1/- each (“**Equity Shares**”), from the equity shareholders / beneficial owners of Equity Shares as on the record date i.e. January 31, 2024, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, opened on Tuesday, February 06, 2024 at 09:15 am. (IST) and closed on Monday, February 12, 2024 at 04:00 p.m. (IST) (both days inclusive) (“**Tendering Period**”), Post-Buyback Public Announcement dated February 20, 2024 published on February 21, 2024.

In accordance with the provisions of Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
61530750	26176	61504574

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024. Gujarat - India.

+91-97129-62704/52701/32706

+91-90990 96292

rel@rajoo.com

www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



The number of Equity Shares bought back and the Post-Buyback shareholding pattern is enclosed as **Annexure A**, which is also disclosed in the Post Buyback Public Announcement published and submitted for your records vide letter dated February 21, 2024.

We also enclose a copy of the letter dated February 28, 2024 from Central Depository Services (India) Limited confirming the extinguishment of 26176 Equity Shares, as **Annexure B**.

A copy of the certificate dated February 29, 2024 signed by **Link Intime India Private Limited** (Registrar to the Buyback), CS Nirav D. Vekariya, Practicing Company Secretaries (Secretarial Auditors of the Company) and the Company confirming that the extinguishment of 26176 Equity Shares is in compliance with Regulations 11 of the Buyback Regulations in this regards is enclosed as **Annexure-C**.

The above intimation can also be accessed on the website of the Company at <https://www.rajoo.com/investorszone.html#sec1>.

This is for your information and record.

Thanking you.
Yours faithfully,

For RAJOO ENGINEERS LIMITED

Khushboo C. Doshi
Managing Director
DIN: 00025581
Encl: a/a



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Annexure A

Category of Shareholder	Pre Buyback*		Post Buyback	
	Number of Shares	% to pre Buyback Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter and Promoter Group	4,09,13,140	66.49	4,09,13,140	66.52
Foreign Investors (including Non-Resident Indians, FPIs, Foreign Banks, Foreign Nationals, FIIs and Foreign Mutual Funds)	3,10,399	0.50	2,05,91,434	33.48
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions, Alternate Investment Funds and NBFCs	3,000	Negligible		
Others (Public, Public Bodies Corporate, Clearing Members, Trust, and HUF etc.)	2,03,04,211	33.01		
TOTAL	6,15,30,750	100.00%	6,15,04,574	100.00%

* Pre-Buyback shareholding pattern of the Company is as on the Record Date, January 31, 2024;



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Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2023-24/CA-564066.001

February 28, 2024

**The Company Secretary,
Rajoo Engineers Limited**
Survey No 210, Plot No 1 Industrial Area,
Shapar Veraval Rajkot,
Gujarat, India - 360024

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
564066.001	Debit ISIN INE535F01024	Rajoo Engineers Limited - New Equity Shares of Re 1/- After Split	28-Feb-2024	1	26176

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Rakesh Dalvi
Digitally signed
by Rakesh Dalvi
Date: 2024.02.28
20:55:06 +05'30'

Rakesh Dalvi
Senior Manager-Operations

c.c Link Intime India Private Limited

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY RAJOO ENGINEERS LIMITED (“COMPANY”)

This certificate is being made in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated January 18, 2024 published on January 19, 2024, the Letter of Offer dated February 01, 2024 (“**Letter of Offer**”) and the offer opening advertisement dated February 03, 2024 published on February 05, 2024, the tendering period for the buyback of fully paid up equity shares of the Company, having a face value of Rs. 1/- each (“**Equity Shares**”), from the equity shareholders / beneficial owners of Equity Shares as on the record date i.e. January 31, 2024, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, was opened on Tuesday, February 06, 2024 and closed on Monday, February 12, 2024 (both days inclusive) (“**Tendering Period**”). The Company has bought back 26,176 Equity Shares from its existing shareholders, through tender offer route at Rs. 210/- per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished.

A. Particulars of extinguishment of Equity Shares bought back in dematerialized form:

Name of Depository	DP Name and DP ID	Company’s Client ID No	Date of Extinguishment	No. of Equity Shares Extinguished
Central Depository Services (India) Limited	DP Name: SMC Global Securities Limited DP ID: 12019101	Client ID: 06232935	February 28, 2024 *	26,176
Total				26,176

*Pursuant to letter issued by National Securities Depository Limited dated February 28, 2024.

B. Particulars of extinguishment of Equity Shares bought back in physical form: Not Applicable, as no physical shares were tendered in the Buyback.

C. Total number of Equity Shares extinguished:

Total number of equity shares extinguished (A+B)	26,176
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Total number of Equity Shares extinguished, in the dematerialized form are 26,176 Equity Shares.

D. Reconciliation of share capital:

Sr. No.	Particulars	Pre-extinguishment		Post-extinguishment	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1	Authorised Share	7,70,00,000	of 7,70,00,000	7,70,00,000	of 7,70,00,000

	Capital	Rs. 1/- face value each		Rs. 1/- face value each	
2	Issued, Subscribed and Paid-up Capital:	6,15,30,750 of Rs. 1/- face value each	6,15,30,750	6,15,04,574 of Rs. 1/- face value each	6,15,04,574

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations read with the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018, as amended from time to time.

<p>For and behalf of Rajoo Engineers Limited</p> <p>DOSHI KHUSHBOO CHANDRAKANT Digitally signed by DOSHI KHUSHBOO CHANDRAKANT Date: 2024.02.29 11:50:04 +05'30'</p> <p>Khushboo C Doshi Managing Director DIN: 00025581</p> <p>Place: Veraval (Shapar) Date: February 29, 2024</p>	<p>For and behalf of Rajoo Engineers Limited</p> <p>UTSAV KISHORBHAI DOSHI Digitally signed by UTSAV KISHORBHAI DOSHI Date: 2024.02.29 11:51:26 +05'30'</p> <p>Utsav Kishorbhai Doshi Joint Managing Director DIN: 00174486</p> <p>Place: Veraval (Shapar) Date: February 29, 2024</p>	<p>For and behalf of Link Intime India Private Limited</p> <p>DNYANESH DATTATRAYA GHAROTE Digitally signed by DNYANESH DATTATRAYA GHAROTE DN: c=IN, o=Personnel, ou=Personnel, email=personnel@linkintime.com, cn=Dnyanesh Dattatraya Gharote, serialNumber=1777FFDCA31F7183BA015EAB3C58239C343EDBA8282D9C738A5391386, c=DNYANESH DATTATRAYA GHAROTE Date: 2024.02.29 15:39:44 +05'30'</p> <p>Dnyanesh Gharote Vice President</p> <p>Place: Mumbai Date: February 29, 2024</p>
<p>NIRAV DAHYABHAI VEKARIYA Digitally signed by NIRAV DAHYABHAI VEKARIYA Date: 2024.02.29 16:46:39 +05'30'</p> <p>CS Nirav D. Vekariya Practising Company Secretary FCS No. 11660 C.P. No. 17709 Peer Review Certificate No. 2442/2022</p> <p>Place: Rajkot Date: February 29, 2024</p>		

Enclosed: Confirmation dated February 28, 2024 from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialized form.