

Sub: Corrigendum to the Letter of Offer of Buyback sent to Shareholders on February 02, 2024.



RAJOO ENGINEERS LIMITED

Registered Office: Rajoo Avenue, Survey No. 210, Plot No.1 Industrial Area, Veraval (Shapar), Rajkot, Gujarat – 360024
Corporate Identity Number (CIN): L27100GJ1986PLC009212;
Tel. No.: +91 97129 62704 / 52701 / 32706; **Email:** compliances@rajoo.com; **Website:** www.rajoo.com;
Contact Person: Mr. Rohit Sojitra, Company Secretary & Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF RAJOO ENGINEERS LIMITED (THE “COMPANY”) IN RELATION TO THE OFFER TO BUYBACK NOT EXCEEDING 9,42,300 (NINE LAKH FORTY TWO THOUSAND THREE HUNDRED) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF ₹1/- (RUPEE ONE ONLY) EACH, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING WEDNESDAY, JANUARY 31, 2024) ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' ROUTE, AT A PRICE OF ₹210/- (RUPEES TWO HUNDRED AND TEN ONLY) PER EQUITY SHARE (“BUYBACK PRICE”) PAYABLE IN CASH FOR AN AGGREGATE AMOUNT OF UP TO ₹19,78,83,000/- (RUPEES NINETEEN CRORES SEVENTY EIGHT LAKHS AND EIGHTY THREE THOUSAND ONLY) (“BUYBACK SIZE”) EXCLUDING THE TRANSACTION COST.

Dear Shareholder,

The following clauses in the Letter of Offer shall be read as follows:

1. In Paragraph 13.1

The present capital structure of the Company pre Buyback and post Buyback is as follows:

(₹ in Lakhs)			
Sr. No.	Particulars	Pre Buyback	Post Buyback*
1.	Authorized Share Capital:		
	7,70,00,000 Equity Shares of ₹1/- each	770.00	770.00
	Total	770.00	770.00
2.	Issued, Subscribed and Paid-up Capital:		
	6,15,30,750 Equity Shares of ₹1/- each	615.31	
	6,05,88,450* Equity Shares of ₹1/- each		605.88

* Assuming response to the Buyback is 100% (full acceptance) from all the Eligible Shareholders in proportion to their respective Buyback Entitlement.

2. In paragraph 19.5 (viii)

Based on the above Buyback Entitlement, the ratio of Buyback for both categories is decided as below:

Category of Shareholders	Ratio of Buyback*
Reserved category for Small Shareholders	3 Equity Shares out of every 74 Equity Shares held on the Record Date.*
General category Eligible Shareholders other than Small Shareholders	1 Equity Shares out of every 23 Equity Shares held on the Record Date.*

*The above Ratio of Buyback is approximate and providing indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved category for Small Shareholders is 0.040484433 % and General category for all other Eligible Shareholders is 0.043133364%.



Rajoo Engineers Limited

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CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



3. In Paragraph 29

DECLARATION BY THE DIRECTORS REGARDING AUTHENTICITY OF THE INFORMATION IN THE LETTER OF OFFER


As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Letter of Offer and confirms that such document contains true, factual and material information and does not contain any misleading information. This Letter of Offer is issued under the authority of the Board pursuant to resolution passed by the Board on November 29, 2023

For and on behalf of the Board of Directors of Rajoo Engineers Limited

Sd/-	Sd/-	Sd/-
Mr. Utsav K. Doshi Joint Managing Director DIN: 00174486	Mrs. Khushboo C. Doshi Managing Director DIN: 00025581	Mr. Rohit Sojitra Company Secretary & Compliance Officer M. No:A53623

The rest of all content and terms and conditions and procedure of Buyback remain same as per the Letter of offer dated February 01, 2024. This Corrigendum is also expected to be available at the website of the Company (www.rajoo.com), the website of SEBI (www.sebi.gov.in) and on the websites of the Stock Exchange (www.bseindia.com), the website of the Manager to the Buyback (www.gyrcapitaladvisors.com) and on the website of the Registrar to the Buyback (www.linkintime.co.in).

In case of any queries, you may contact the Company (details provided above) or the Manager to the Buy-back or Registrar to the Buyback at the details mentioned below:

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
 <p>GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahemdabad-380 054, Gujarat, India. Telephone: +91 8777564648 E-mail ID: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908</p>	 <p>LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai -400083 Tel. No.: +91 810 811 4949; Fax: +91 22 4918 6060; Contact person: Ms. Shanti Gopalkrishnan Email: rajooengineers.buyback2024@linkintime.co.in; Website: www.linkintime.co.in SEBI Registration No: INR000004058; Validity Period: Permanent CIN: U67190MH1999PTC118368</p>

For Rajoo Engineers Limited

Ms. Khushboo C. Doshi
 Managing Director
 DIN: 00025581

Date: 08.02.2024
Place: Veraval(Shapar)



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