

September 22, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

BSE Script Code: 522257

NSE Symbol: RAJOENG

Sub: Intimation and Update on Acquisition

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and in continuation of our earlier intimation dated September 10, 2025 regarding the execution of an Investment Agreement between Rajoo Engineers Limited ("the Company") and a target entity, we wish to update that in accordance with the terms of the aforementioned agreement, the Company has successfully completed the acquisition of 60% (Sixty Percent) equity shareholding in Kohli Printing and Converting Machines Private Limited ("the Investee Company"). Consequent to this acquisition, Kohli Printing & Converting Machines Private Limited has become a subsidiary of Rajoo Engineers Limited.

The said Investment is in compliance of Section 179 (3) (e) & (j) and all other applicable provisions of Companies Act, 2013 and various necessary approvals.

The details, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided in "Annexure A" enclosed herewith.

This is for your information and records.

Thanking You

For Rajoo Engineers Limited

Nikhil Gajjar
Company Secretary & Compliance Officer

Encl.: a/a



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024. Gujarat - India.

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+91-90990 96292

rel@rajoo.com

www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



Annexure A

1.	Name(s) of parties with whom the agreement is entered;	Kohli Printing And Converting Machines Private Limited (the investee Company) and its Promoters
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Manufacturing of printing, coating, laminating and other converting machines for flexible packaging and other industrial applications.
4.	Objects and effects of acquisition (<i>including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity</i>)	The acquisition is a strategic decision aimed at expanding Rajoo's vision for inorganic growth. The synergy arising from this acquisition is expected to strengthen the Company's position by offering end-to-end solutions to customers across the value chain, enhance global reach and margin improvement.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not required
6.	Indicative time period for completion of the acquisition	Pursuant to the Board Resolution passed for Allotment of Equity Shares by the investee company, before September 30, 2025
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash
8.	Cost of acquisition or the price at which the shares are acquired	Cost of acquisition is subject to customary conditions and post-closing adjustments, in accordance with the terms specified in the agreement executed between the parties.
9.	Percentage of shareholding/ control acquired and / or number of shares acquired	60%



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10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Background about the Entity: The Investee Company is in this field since last 70 years as a partnership firm and total business was transferred to this Company by the same partners. Kohli designs and manufactures precision printing, coating, and laminating machines for premium flexible packaging and other industrial applications.</p> <p>Date of Incorporation: 23/12/2020</p> <p>Turnover of last three years:</p> <table><tr><th>FY</th><th>2024-25</th><th>2023-24</th><th>2022-23</th></tr><tr><td>Turnover (INR in Cr.)</td><td>103.05 (Unaudited)</td><td>Nil</td><td>Nil</td></tr></table> <p>Country in which the acquired entity has presence: India</p> <p>Any other significant information: NA.</p>				FY	2024-25	2023-24	2022-23	Turnover (INR in Cr.)	103.05 (Unaudited)	Nil	Nil
FY	2024-25	2023-24	2022-23										
Turnover (INR in Cr.)	103.05 (Unaudited)	Nil	Nil										



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