

## **September 10, 2025**

To, To,

BSE Limited (BSE)

Phiroze Jeejeebhoy Towers

National Stock Exchange of India Ltd (NSE)

Exchange Plaza, Bandra Kurla Complex,

Dalal Street, Fort Bandra East, Mumbai - 400 001 Mumbai - 400 051

BSE Script Code: 522257 NSE Symbol: RAJOOENG

Sub: Intimation for signing of Definitive Agreement

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India

(Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing

Regulations).

Dear Sir/ Madam,

With reference to the captioned subject, we would like to inform you that Rajoo Engineers Limited has executed a Definitive Agreement on September 10, 2025, with the target entity.

The details, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided below:

1.	Name(s) of parties with whom the agreement is entered;	To be disclosed upon completion of the entire transaction due to confidentiality of the terms of the agreement.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Manufacturing of machines catering to the various industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is a strategic decision aimed at expanding Rajoo's vision for inorganic growth. The synergy arising from this potential acquisition is expected to strengthen the Company's position by offering end-to-end solutions to customers across the value chain.









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5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not required
6.	Indicative time period for completion of the acquisition	30 days
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash
8.	Cost of acquisition or the price at which the shares are acquired	To be disclosed upon completion of the entire transaction due to confidentiality of the terms of the agreement.
9.	Percentage of shareholding/ control acquired and / or number of shares acquired	To be disclosed upon completion of the entire transaction due to confidentiality of the terms of the agreement.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Background about the Entity:-  To be disclosed upon completion of the entire transaction due to confidentiality of the terms of the agreement.

This is for your information and record.

Thanking you,

Yours faithfully, For Rajoo Engineers Limited

Nikhil Gajjar **Company Secretary & Compliance Officer** 

Encl: a/a





CIN: L27100GJ1986PLC009212 GSTN: 24AABCR3204M1ZL



